Counseling In Schools
Awakening Possibilities

Wire/Securities/ IRA Transfer Instructions

Donating appreciated securities – such as stocks or mutual funds – is a tax-smart approach to show your support for our work. Information is provided below on how to complete these transactions.

WIRE TRANSFERS

To make a gift to Counseling In Schools by wire, please use the following account information:

Bank Name: JP Morgan Chase Bank N.A.
Bank Address: PO Box 182051, Columbus, OH 43218-2051
Phone: 800-432-3117
Account Name: COUNSELING IN SCHOOLS INC
Account Number: 453764537
Routing Number: 021000021

GIFTS OF SECURITIES

All Federal Reserve-eligible U.S. Government transactions should be directed to:

Bank Name: JP Morgan Chase Bank N.A.
ABA Number: 021000021
Account Number: 453764537
Account Name: COUNSELING IN SCHOOLS INC

GIFTS FROM YOUR IRA

If you are 70½ or older, you can make a Qualified Charitable Distribution (QCD) from your traditional IRA to Counseling In Schools. A QCD can count toward your Required Minimum Distribution and is excluded from your taxable income.

GIVE NOW BY WIRE or CHECK

Ask your IRA custodian to send the check directly to Counseling In Schools, Inc. at the address above and to include our EIN, 13-3637647. Checks made payable to you will not qualify as a QCD.

A Qualified Charitable Distribution can be sent by wire as long as your IRA custodian sends it directly to us. Please do not withdraw the funds to your own account first, since that would make the distribution taxable.

Please ask your custodian to use the wire instructions on our transfer sheet and to include your name and "QCD" in the wire memo or reference line. Our EIN is 13-3637647.

Custodian checks & wires often arrive without the donor's name. Please email Kevin Dahill-Fuchel at Kevin@counselinginschools.org, or call 212.663.3036, to let us know your gift is coming, including your name, mailing address and gift amount. We will send a written acknowledgment for your tax records.

GIVE LATER BY NAMING CIS AS A BENEFICIARY

You can name Counseling In Schools as a full or partial beneficiary of your IRA, 401(k) or other retirement plan. Retirement assets passed to heirs are often taxed as income. As a nonprofit, CIS receives them tax-free, so more of your gift goes to the communities we serve.